



## **David Vaughan Investments names Maggie Rogers as new Relationship Manager**

**Company Release – 09.01.2015**

### **Peoria, IL - September 1, 2015**

David Vaughan Investments, Inc. (DVI) is pleased to announce that Margaret (Maggie) Rogers has joined the firm as a Relationship Manager in its Winter Park, Florida office. With nearly 10 years of experience in the financial services industry, Maggie will serve as the primary day-to-day contact for many of the firm's Florida clients. Her responsibilities will include the oversight and coordination of all client-related tasks, including portfolio management, financial planning and investment reporting. In addition, she will take an active role in representing DVI in the Orlando business community.

"Maggie has established a strong track record for success in this industry," said Will Williams, DVI's President and CEO. "Her skills, energy and commitment to customer service are all traits that we value at DVI. In addition, her local knowledge will prove beneficial as we continue our growth and success in the Florida marketplace. We are excited to be able to add to our professional staff someone of Maggie's skills and capabilities."

Prior to joining DVI, Ms. Rogers worked at both USAA and Merrill Lynch, excelling in Advisory and Management roles. Her background includes investment management, financial planning and insurance solutions. Maggie received Bachelor of Arts degrees in both Economics and English Literature from Emory University, and earned her Masters of Business Administration from the University of Florida. She is a Certified Wealth Strategist®, a licensed insurance representative and also holds FINRA Series 7, 24, 51 and 66 securities licenses.

### **About David Vaughan Investments, Inc.**

DVI is a privately owned investment advisory firm with locations in Peoria, Illinois and Winter Park, Florida. As of June 30, 2015, DVI had total billable assets of \$2.4 Billion.

DVI serves high-net-worth investors that have done an excellent job accumulating wealth, but want help managing it. They also provide asset-management services to a wide range of institutional investors. DVI employs a "Quiet Quality" approach to investment management: people of integrity, acting in their clients' best interests... helping them plan for the future... and allowing them to protect what they have worked so hard to attain... and prosper today and for generations to come. For more information visit [www.dviinc.com](http://www.dviinc.com).

SOURCE: David Vaughan Investments, Inc.

