



## **David Vaughan Investments Names Pierce Timko as New Portfolio Manager**

**Company Release – 11.17.2016**

### **Peoria, IL**

David Vaughan Investments, Inc. (DVI) is pleased to announce that Jonathan (Pierce) Timko has joined the firm as a Portfolio Manager in its Winter Park, Florida office. With nearly 10 years of financial services industry experience, Pierce will not only be responsible for the daily investment management of client portfolios, but will provide analyst coverage as well on specific industry groups and participate as a member of DVI's Investment Committee.

"Pierce is a welcome addition to our team." said Will Williams, DVI's President and CEO. "He brings a thorough understanding and belief in our core investment approach, and has developed technical competencies in a number of areas that will benefit DVI firm wide. As a life-long resident of the area he understands the community, which is important as we continue to grow our presence and focus in Central Florida. We are increasingly leveraging technology to provide a seamless level of communication and collaboration between the Illinois and Florida offices, and bringing Pierce on board was an important hire for us strategically."

Prior to joining DVI, Pierce worked for both Charles Schwab & Co. and KCM Asset Management, most recently excelling in his role as a Senior Portfolio Consultant. His background also includes experience in Investment Analyst and Relationship Specialist roles. He received a Bachelor of Science degree in Business Administration – Finance from Stetson University and holds his CFA®, CFP®, CWS® and AAMS® certifications.

### **About David Vaughan Investments, Inc.**

DVI is an independent privately owned investment advisory firm with locations in Peoria, Illinois and Winter Park, Florida. As of June 30, 2016, DVI had total billable assets of \$2.4 Billion.

For nearly 40 years, DVI has provided superior asset management services and wealth management solutions to high-net-worth individual and institutional investors. DVI employs a "Quiet Quality" approach to investment management: people of integrity, acting in their clients' best interests... helping them plan for the future... and allowing them to protect what they have worked so hard to attain... and prosper today and for generations to come. For more information visit [www.dviinc.com](http://www.dviinc.com).

SOURCE: David Vaughan Investments, Inc.

